



Building the Bridge to Your Financial Future

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## NEWS RELEASE

Tuesday, September 11, 2007  
FOR IMMEDIATE RELEASE

### Joseph & Joseph, CPAs, Inc. Joins Szarka Financial Management

Northeast Ohio - Szarka Financial Management (SFM) is pleased to announce the addition of Joseph & Joseph, CPAs, Inc. to the SFM team of professionals.

William E. Joseph, CPA/CFP and Partner with Joseph & Joseph, CPAs, Inc. has over fifteen years public accounting experience providing tax and financial statement services, specializing in the industries of Service, Medical, Not-For-Profit, Real Estate, Manufacturing and Retail. He is also a Certified Financial Planner. Gloria N. Joseph, CPA and Partner with Joseph & Joseph, has extensive financial statement experience as she has served clients in the Homebuilding, Not-For-Profit, Manufacturing, Medical, and Financial Institution industries. She has experience with both privately held and publicly traded companies.

"As a result of the alliance with Joseph & Joseph, our clients will have access to a full range of tax and accounting services from CPAs who are housed within our offices," comments Les Szarka, CEO of Szarka Financial. "Adding CPAs to the Szarka team is the next logical step as our practice continues to grow."

Bill Joseph states, "We are very excited to join a firm that believes education is a key element of providing comprehensive financial services to both individuals and businesses."

Mike Perry, Szarka President, sees the addition of Joseph & Joseph, CPAs, Inc. as significant for their Financial Education group's speakers' bureau. "During the fourth quarter, we will be rolling out new programs developed to address accounting, tax and succession planning concerns expressed to us by small business owners", Perry advises. "The number of presentations by our Education group has nearly tripled in the last four years, and the addition of these new programs really rounds out our already comprehensive curriculum of topics."

*Szarka Financial Management (SFM) has provided comprehensive, cutting-edge financial services since 1982 to clients nearing and in retirement. One of the premier financial planning firms in Northeast Ohio, SFM offers educational programs endorsed by the Employers Resource Council (ERC) and applies industry best practices to areas such as investment, retirement, estate, tax and insurance planning. Szarka's Retirement Foundations Process provides a collaborative approach to developing with clients a road map to their financial future.*

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